

Press Release

Ad hoc announcement pursuant to clause 16 of the BX Listing Rules

Biel/Bienne, 28 June 2023

Haute Capital Partners Launches an Actively Managed Certificate (AMC) on AI US&CH Equity Solution in Collaboration with Aisot

Haute Capital Partners, in collaboration with Aisot, a pioneer in adaptive investment strategies, is pleased to announce the launch of their latest investment offering, an Actively Managed Certificate (AMC) on AI US&CH Equity Solution. The AMC, provided by GenTwo SA, allows investors to participate in the performance of an actively managed portfolio of assets and cash, reflecting a combination of mean-variance optimization and return views. The strategy aims to achieve long-term capital growth by investing in a systematic basket of stocks represented in the S&P 500, along with holdings of "Haute Capital Partners" stock optimized by proprietary Artificial Intelligence technology developed by Aisot.

Aisot is pioneering a new way to invest by enabling asset and wealth managers to automatically adapt customized strategies and portfolios to fast-changing markets. Their platform and products utilize next-generation AI models and datasets, making quant and AI tools accessible to the broader financial industry. Through this collaboration, Haute Capital Partners leverages Aisot's expertise and innovative technology to enhance the performance and adaptability of the AMC.

The AMC is an innovative investment product that provides exposure to the same performance as a real portfolio managed according to the strategy. However, investors do not have direct ownership of the underlying assets and instead have a claim against the issuer, CAI4 PCC Limited, for the payment of the Redemption Amount based on the Strategy-Level at the Final Valuation Date.

Haute Capital Partners has partnered with MRB Fund Partners SA, a licensed asset manager in Switzerland, to act as the Strategy-Manager for the AMC. The Strategy-Manager is responsible for selecting, adjusting, and rebalancing the Strategy-Components based on the Investment Universe, Strategy-Guidelines, and Investment Restrictions outlined in the termsheet.

For more information about the Actively Managed Certificate (AMC) on AI US&CH Equity Solution, please contact Haute Capital Partners or visit their website at www.haute.capital. To learn more about Aisot and their adaptive investment strategies, please visit www.aisot.ch.

About Haute Capital Partners

Haute Capital Partners is a leading investment firm specializing in innovative investment solutions. With a focus on technology-driven strategies and artificial intelligence, Haute Capital Partners aims to deliver long-term capital growth to its investors. For more information, visit www.haute.capital.

About Aisot

Aisot is pioneering a new way to invest with their platform and products that enable asset and wealth managers to automatically adapt customized strategies and portfolios to fast-changing markets. They gather and develop next-generation AI models and datasets, making quant and AI tools accessible to the broader financial industry. For more information, visit www.aisot.ch.

Investor enquiries

Thibault Leroy Bürki

CEO | Haute Capital Partners SA | +41 32 321 35 35

tb@haute.capital

General enquiries

Ursula Wemeille

Executive | Haute Capital Partners SA | +41 32 321 35 35

uw@haute.capital

Haute Capital Partners SA

Haute Capital Partners SA operates as an investment firm. The Company helps individual investors and institutions develop their financial growth through long-term investment solutions. The company's registered shares are listed on the BX Swiss SA : Ticker : HAUTE, ISIN : CH1115678950, Valor : 111567895, www.haute.capital

Disclaimer

This publication constitutes neither an offer to sell nor a solicitation to buy securities of the Company and it does not constitute a prospectus or a similar communication within the meaning of article 652a, 752 and/or 1156 of the Swiss Code of Obligations or a listing prospectus within the meaning of the listing rules of the BX Swiss. The listing is being made solely by means of and based on the published securities prospectus (including any amendments thereto, if any). An investment decision regarding the securities of the Company should only be made based on the securities prospectus. The prospectus is available free of charge in Switzerland for 12 months following the first day of trading at HAUTE CAPITAL PARTNERS SA, Hans-Hugi-Strasse 2a, 2502 Biel/Bienne, Switzerland. This communication is being distributed only to, and is directed only at (i) persons outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person must not act or rely on this communication or any of its contents. This communication does not constitute an "offer of securities to the public" within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") of the securities referred to in it (the "Securities") in any member state of the European Economic Area (the "EEA"). The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to US persons (as such term is defined in Regulation S under the Securities Act) unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. The issuer of the securities has not registered, and does not intend to register, any portion of the securities in the United States, and does not intend to conduct a public offering of securities in the United States.